

(I)(a) Statement showing Shareholding Pattern

Name of the Company : MARIGOLD GLASS INDUSTRIES LIMITED			
Name of the scrip : Marigold Glass			
Scrip Code : CSE - 10023195, BSE - 531737		Class of Security : Equity Shares	
Period ended: 30th Sept 2012			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company
Held by promoter/promoters group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
Total	Nil	Nil	Nil
Outstanding convertible securities:-	No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
Total	Nil	Nil	Nil
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/ promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
Total	Nil	Nil	Nil
Total paid-up capital of the company assuming full conversion of warrants and convertible securities	23,754,400		

(I)(a) **Statement showing Shareholding Pattern**

Name of the Company:		MARIGOLD GLASS INDUSTRIES LIMITED						
Scrip Code : CSE - 10023195, BSE - 531737		Quarter ended:			30th September 2012			
Period ended:	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of Shares	As a Percentage
(A)	*Shareholding of Promoter and Promoter Group						(VIII)	(IX) = (VIII) / (VI) * 100
-1	Indian							
(a)	Individuals/ Hindu Undivided Family	17	106,000	-	0.45%	0.45%		
(b)	Central Government/ State Government(s)	-	-	-	0.00%	0.00%	-	-
(c)	Bodies Corporate	31	2,744,000		11.55%	0.00%	-	-
(d)	Financial Institutions/ Banks	-	-	-	0.00%	0.00%	-	-
(e)	Any Other (specify)	-	-	-	0.00%	0.00%	-	-
	Sub-Total (A)(1)	48	2,850,000	-	12.00%	12.00%	-	-
-2	Foreign				0.00%	0.00%	-	-
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	-	-	-	0.00%	0.00%	-	-
(b)	Bodies Corporate	-	-	-	0.00%	0.00%	-	-
(c)	Institutions	-	-	-	0.00%	0.00%	-	-
(d)	Qualified Foreign Investor	-	-	-	0.00%	0.00%	-	-
(e)	Any Other (specify)	-	-	-	0.00%	0.00%	-	-
	Sub-Total (A)(2)	-	-	-	0.00%	0.00%	-	-
	*Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	48	2,850,000	-	12.00%	12.00%	-	-
(B)	Public shareholding				0.00%	0.00%	N.A.	N.A.
-1	Institutions				0.00%	0.00%	N.A.	N.A.
(a)	Mutual Funds/ UTI	1	200,000	-	0.84%	0.00%		
(b)	Financial Institutions/ Banks	1	150,000	-	0.63%	0.00%		
(c)	Central Government/ State Government(s)	-	-	-	0.00%	0.00%		
(d)	Venture Capital Funds	-	-	-	0.00%	0.00%		
(e)	Insurance Companies	-	-	-	0.00%	0.00%		
(f)	Foreign Institutional Investors	-	-	-	0.00%	0.00%		
(g)	Foreign Venture Capital Investors	-	-	-	0.00%	0.00%		
(h)	Qualified Foreign Investors	-	-	-	0.00%	0.00%		
(i)	Any Other (specify)	-	-	-	0.00%	0.00%		
	Sub-Total (B)(1)	2	350,000	-	1.47%	0.00%		
-2	Non-institutions				0.00%	0.00%		
(a)	Bodies Corporate	8	272,300	49,400	1.15%	1.15%	N.A.	N.A.
(b)	Individuals -				0.00%	0.00%		
i.	Individual shareholders holding nominal share capital up to Rs. 1 lakh.	66	192,200	2,700	0.81%	0.81%		
ii.	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	85	19,889,900	48,500	83.73%	83.73%		
(c)	Qualified Foreign Investors	-	-	-	0.00%	0.00%		
(d)	Any Other (specify)				0.00%	0.00%		
	Trust	1	200,000	-	0.84%	0.00%		
	Claring Member	-	-	-	0.00%	0.00%		
	Sub-Total (B)(2)	160	20,554,400	100,600	86.53%	86.53%		
	Total Public Shareholding (B) = (B)(1)+(B)(2)	162	20,904,400	100,600	88.00%	88.00%	N.A.	N.A.
	TOTAL (A)+(B)	210	23,754,400	100,600	100.00%	100.00%		
(C)	Shares held by Custodians and against which Depository Receipts have been issued				0.00%	0.00%		
(1)	Promoter and Promoter Group	-	-	-	0.00%	0.00%	-	-
(2)	Public	-	-	-	0.00%	0.00%	N.A.	N.A.
	TOTAL (C)	-	-	-	-	-		
	GRAND TOTAL (A)+(B)+(C)	210	23,754,400	100,600	100.00%	100.00%		

Notes : Not Any

Name of the Company:		MARIGOLD GLASS INDUSTRIES LIMITED									
Scrip Code : CSE - 10023195, BSE - 531737				Quarter ended:				30th September 2012			
(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"											
Sr. No.	Name of the shareholder	Details of Shares held		Encumbered Shares			Details of Warrants		Details of Convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares	As a % of Grand Total (A)+(B)+(C)	Number	As a Percentage	As a % of Grand Total (A)+(B)+(C) of Sub-Clause (I)(a)	Number of Warrants held	As a % of Total No. of Warrants of the same Class	Number of Convertible Securities held	As a % of Total No. of Convertible Securities of the same Class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Prakash Khetan	60,000	0.25%	-	-	-	-	-	-	-	60,000
2	Sushil Khetan	30,000	0.13%	-	-	-	-	-	-	-	30,000
3	Nirmal Kr. Jain	2,000	0.01%	-	-	-	-	-	-	-	2,000
4	Tarachand Jain	2,000	0.01%	-	-	-	-	-	-	-	2,000
5	Mahendra Kr. Jain	2,000	0.01%	-	-	-	-	-	-	-	2,000
6	Bhagchand Jain	2,000	0.01%	-	-	-	-	-	-	-	2,000
7	Saroj Kanta Jain	2,000	0.01%	-	-	-	-	-	-	-	2,000
8	Seema Jain	2,000	0.01%	-	-	-	-	-	-	-	2,000
9	Sunil Kr. Jain	2,000	0.01%	-	-	-	-	-	-	-	2,000
10	Nirmala Jain	1,300	0.01%	-	-	-	-	-	-	-	1,300
11	Jayant Kr. Jain	100	0.00%	-	-	-	-	-	-	-	100
12	Ramakant Agarwal	100	0.00%	-	-	-	-	-	-	-	100
13	Banarasi Sharma	100	0.00%	-	-	-	-	-	-	-	100
14	Surendra Kr. Jain	100	0.00%	-	-	-	-	-	-	-	100
15	Shankar Kumar Khetan	100	0.00%	-	-	-	-	-	-	-	100
16	Vikash Agarwal	100	0.00%	-	-	-	-	-	-	-	100
17	Dilip Kr. Agarwal	100	0.00%	-	-	-	-	-	-	-	100
18	Spectrum Merchants Pvt. Ltd.	405,000	1.70%	-	-	-	-	-	-	-	405,000
19	B & P Properties Pvt. Ltd.	359,500	1.51%	-	-	-	-	-	-	-	359,500
20	Ganapati Vyapar Pvt. Ltd.	237,500	1.00%	-	-	-	-	-	-	-	237,500
21	Nikita Resources Pvt. Ltd.	200,000	0.84%	-	-	-	-	-	-	-	200,000
22	Peacock Capital Finance Ltd.	180,000	0.76%	-	-	-	-	-	-	-	180,000
23	Globe Financial Services Pvt. Ltd.	160,000	0.67%	-	-	-	-	-	-	-	160,000
24	Hermi Finance Pvt. Ltd.	120,000	0.51%	-	-	-	-	-	-	-	120,000
25	Everest Capital Markets Ltd.	110,000	0.46%	-	-	-	-	-	-	-	110,000
26	PNC Capital Trust Ltd.	105,000	0.44%	-	-	-	-	-	-	-	105,000
27	Sarita Exports Limited	100,000	0.42%	-	-	-	-	-	-	-	100,000
28	Sheetal Farms Limited	100,000	0.42%	-	-	-	-	-	-	-	100,000

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Sr. No.	Name of the shareholder	Total Shares Held		Encumbered Shares			Details of Warrants		Details of Convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares	As a % of Grand Total (A) + (B) + (C)	Number	As a Percentage	As a % of Grand Total (A) + (B) + (C) of Sub-Clause (I)(a)	Number of Warrants held	As a % of Total No. of Warrants of the same Class	Number of Convertible Securities held	As a % of Total No. of Convertible Securities of the same Class	
(I)	(II)	(III)	(IV)	(V)	(VI) = (V) / (III) * 100	(VII)	(VIII)	(XI)	(X)	(XI)	(XII)
29	All India Exim Scrips Investors Association Ltd.	100,000	0.42%	-	-	-	-	-	-	-	100,000
30	Goldmohar Vyapar Pvt. Ltd.	90,000	0.38%	-	-	-	-	-	-	-	90,000
31	Marigold Impex Pvt. Ltd.	67,500	0.28%	-	-	-	-	-	-	-	67,500
32	Oasis India Limited	66,500	0.28%	-	-	-	-	-	-	-	66,500
33	All India Exim Scrips Holders Association Ltd.	40,000	0.17%	-	-	-	-	-	-	-	40,000
34	Purvanchal Leasing Ltd.	40,000	0.17%	-	-	-	-	-	-	-	40,000
35	Hindustan Fund Management Ltd.	35,000	0.15%	-	-	-	-	-	-	-	35,000
36	Ganpati Commodities Limited	33,000	0.14%	-	-	-	-	-	-	-	33,000
37	Namokar Marketing Limited	30,000	0.13%	-	-	-	-	-	-	-	30,000
38	Himalaya Trafim Pvt. Ltd.	30,000	0.13%	-	-	-	-	-	-	-	30,000
39	Exim Scrips Barter Limited	26,000	0.11%	-	-	-	-	-	-	-	26,000
40	Shree Ambica Engineering Pvt. Ltd.	20,000	0.08%	-	-	-	-	-	-	-	20,000
41	The Calcutta Exim Scrips Holders Association Ltd.	20,000	0.08%	-	-	-	-	-	-	-	20,000
42	Crystal Sales Pvt. Ltd.	20,000	0.08%	-	-	-	-	-	-	-	20,000
43	Manglam India Ltd.	20,000	0.08%	-	-	-	-	-	-	-	20,000
44	Chhaya Steels Limited	10,000	0.04%	-	-	-	-	-	-	-	10,000
45	Anu Agro Private Limited	10,000	0.04%	-	-	-	-	-	-	-	10,000
46	Capin Services Limited	8,500	0.04%	-	-	-	-	-	-	-	8,500
47	Saltlake Merchants Pvt. Ltd.	250	0.00%	-	-	-	-	-	-	-	250
48	Whiteline Barter Pvt. Ltd.	250	0.00%	-	-	-	-	-	-	-	250
TOTAL		2,850,000	12.00%	-	-	-	-	-	-	-	2,850,000

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares								
Sr. No.	Name of the shareholder	Total Shares Held		Details of Warrants		Details of Convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares	As a % of Grand Total (A) + (B) + (C)	Number of Warrants held	As a % of Total No. of Warrants of the same Class	Number of Convertible Securities held	As a % of Total No. of Warrants of the same Class	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
1	CRB Trustee Ltd. A/c CRB Mutual Fund	200,000	0.84%	-	-	-	-	200,000
2	The Vysya Bank Ltd.	150,000	0.63%	-	-	-	-	150,000
3	Gulistan Vanijya Private Limited	49,100	0.21%	-	-	-	-	49,100
4	Rajesh Baheti (HUF)	100,000	0.42%	-	-	-	-	100,000
5	Sushil Parakh	48,500	0.20%	-	-	-	-	48,500
TOTAL		547,600	2.31%	-	-	-	-	547,600

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company								
Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Total Shares Held		Details of Warrants		Details of Convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares	As a % of Grand Total (A) + (B) + (C)	Number of Warrants held	As a % of Total No. of Warrants of the same Class	Number of Convertible Securities held	As a % of Total No. of Warrants of the same Class	
1	N.A.	-	0.00%	-	-	-	-	-
TOTAL ...		-	0.00%	-	-	-	-	-

Statement showing Shareholding Pattern

Name of the Company:		MARIGOLD GLASS INDUSTRIES LIMITED	
Scrip Code : CSE - 10023195, BSE - 531737		Quarter ended:	30th September 2012
(I)(d) <u>Statement showing details of locked-in shares</u>			
Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (I)(a) above}
1	Rajinder Kumar Miglani	875,000	3.68%
2	Neelam Miglani	850,000	3.58%
3	Anuj Miglani	800,000	3.37%
4	Ankit Miglani	750,000	3.16%
5	Archana Miglani	700,000	2.95%
6	Priyanka Miglani	700,000	2.95%
7	Praveen Kumar Miglani	700,000	2.95%
8	Rajendra Babulal Malu	500,000	2.10%
9	Rajendra Babulal Malu (HUF)	500,000	2.10%
10	Archana Rajendra Malu	500,000	2.10%
11	Malu Gourav Rajendra	500,000	2.10%
12	Malu Ankit Rajendra	500,000	2.10%
13	Kasaraneni Anil Kumar	200,000	0.84%
14	Kasaraneni Vasundhara	200,000	0.84%
15	Lalit Modi	550,000	2.32%
16	Lalit Modi HUF	550,000	2.32%
17	Rajul Modi	550,000	2.32%
18	Vicky Modi	550,000	2.32%
19	Sonia Modi	550,000	2.32%
20	Anoop Jain	850,000	3.58%
21	Anoop Jain HUF	250,000	1.05%
22	Manoj Kumar Samdaria	300,000	1.26%
23	Ravindra Kumar Grover	200,000	0.84%
24	Udayan Grover	200,000	0.84%
25	Khunt Lallubhai Mavjibhai	125,000	0.53%
26	Vishal J. Khunt	125,000	0.53%
27	Minkal Kirtikumar Doshi	150,000	0.63%
28	Kumar Ishwarlal Doshi	150,000	0.63%
29	Prashant Ishwarlal Doshi	125,000	0.53%
30	K L Arora HUF	500,000	2.10%
31	Anjila Agrawal	125,000	0.53%
32	Komal Agrawal	125,000	0.53%
33	Ravi Agrawal	125,000	0.53%
34	Avam Investments	125,000	0.53%
35	Aas Investments	125,000	0.53%
36	Shyam Vanaspati Oils Ltd	125,000	0.53%
37	Sanjay Singal	975,000	4.10%
38	Aarti Singal	975,000	4.10%
39	Sanjay Singal (HUF)	975,000	4.10%
40	Aniket Singal	975,000	4.10%
41	Arvind Premchand Jain HUF	100,000	0.42%
42	A.P. Jain Family Trust	200,000	0.84%
43	Shravan Devakinandan Agarwal (HUF)	300,000	1.26%
TOTAL		19,250,000	81.04%

Name of the Company:	MARIGOLD GLASS INDUSTRIES LIMITED		
Scrip Code : CSE - 10023195, BSE - 531737	Quarter ended:	30th September 2012	

(II)(a)	Statement showing details of Depository Receipts (DRs)			
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				
2				
TOTAL				

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				
2				
TOTAL				